



Product Overview and
Capability Guide

Microsoft Dynamics NAV
Wine & Spirits,
Import & Distribution Solution

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Microsoft Dynamics NAV
Wine & Spirits,
Import & Distribution
Solution

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How to Buy
Microsoft Dynamics NAV
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Import & Distribution
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Product Capabilities in
Microsoft Dynamics NAV
Wine & Spirits,
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Solution

Microsoft Dynamics NAV Wine & Spirits, Import & Distribution

A Proven Solution for Your Business



Microsoft Dynamics NAV is multi-language, multi-currency business management solution that helps more than 117,000 companies worldwide manage their accounting and finances, supply chain, and operations. Start with what you need now, and easily adapt as your business needs change. In the Microsoft cloud or on your servers - the choice is yours.

Evolutika's Wine & Spirits, Import & Distribution Solution (eWS Solution) is a vertical solution enhancing many Microsoft Dynamics NAV features with functionality dedicated to the special needs of the wine & spirits industry.

ONE LOGIN TO YOUR DAY

Microsoft Dynamics NAV and Office 365 is the winning combination for business. When your email, calendar, and files seamlessly come together with your data, reports and business processes you get an integrated experience that no other stand-alone enterprise resource planning (ERP) solution can match. Share the big picture on your team collaboration site and conveniently drill into the details within Microsoft Dynamics NAV without the need to change from one application to the other. A consistent user experience across devices makes it easy for your people to complete their everyday tasks whether they are in the office or on the go.

SYSTEM INTEGRATIONS

Microsoft Dynamics NAV integration capabilities to integrate with 3rd party applications, electronic data interchange (EDI), data integration along with web services and .NET interface offer a wide range of opportunities for integration with warehouse management systems (HighJump, Accellos), salesforce automation (IndigoOlive), data mining applications (Diver) and services (BDN, Compli).

BUSINESS INTELLIGENCE

Microsoft Dynamics NAV - Wine & Spirits, Import & Distribution solution integrates with Microsoft Power BI providing accurate, management-friendly analysis & reporting business insight.

BOOSTING SUCCESS FOR SMALL AND MIDSIZE BUSINESSES

Microsoft Dynamics NAV - Wine & Spirits, Import & Distribution Solution is available exclusively through Evolutika, LLC (Microsoft Dynamics Certified Partner).

Our company provides full application life-cycle services aimed at optimizing the solution for each customer's specific needs:

- planning
- implementation
- customization
- support services

Dynamics NAV licensing offers:

- Perpetual Licensing
designed to help small and midsize businesses get started with affordable upfront starting price, rapid start tools and built in functionality
- Service Provider's Subscription Licensing
designed to help keep the upfront cost to a minimum through a "per user per month" licensing fee

Any questions? Would you like to find out more? Please contact us for more details...

Evolutika, LLC
(855) 694-8727 - www.evolutika.com

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Packaging of Functionality in Microsoft Dynamics NAV 2016

Microsoft Dynamics NAV comes with a wide set of functionalities that through Microsoft Dynamics NAV 2016 provide some great opportunities for deployment supporting business processes and enhancing business productivity within the organization.

Microsoft Dynamics NAV is offered as “per user by pack” licensing, which means that all the functionality within the Pack is included in the license. This licensing model offers an opportunity for small and midsize businesses to take advantage of a full featured system independently on number of users.

A Microsoft Dynamics NAV customer can choose whether to deploy the Starter and Extended Pack through the various clients all through the same User types:

- Microsoft Windows client for Microsoft Dynamics NAV
- Web client for Microsoft Dynamics NAV
- Microsoft Dynamics NAV Portal framework for Microsoft Sharepoint (Sharepoint client)
- Microsoft Dynamics NAV for tablet client (supporting iOS, Android, Microsoft Windows Mobile)



The Starter Pack is for companies who need core financials and trade functionality: Including; Basic Financials Management (General Ledger and Fixed Assets); Basic Supply Chain Management and Basic Sales Management (Sales, Purchasing and Inventory) with a broad set of Business Insight and reporting functionality as an integral part of the product as well as a wide range of tools to customize the solution, to meet the needs of every customer.



The Extended Pack is for growing midmarket, or high-functional needs companies who are looking for an adaptive solution with a broad set of functionality: including Warehousing, and extensive Customer Service Management. It comes with additional customization objects for doing more extensive customizations.



The Wine & Spirits Pack is a set of additional features specifically designed for the wine & spirits, import & distribution industry empowering companies to optimize business processes, gaining more control, and support more fact-oriented business decisions: Compliance, Receipt Consolidations, Purchase and Sales Pricing Models, Customer Reservations and Allocations.

Note: Microsoft Dynamics NAV 2016 also includes features and functionality not listed in this document, because these features are typically not implemented in a distribution company, i.e. Project Management, Enhanced Supply Chain Management (Customer Service Management), and Manufacturing. Any of these features are, however, still available to customers based on business processes' needs.



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Product Capabilities in Microsoft Dynamics NAV 2016 - Wine & Spirits, Import & Distribution Solution

Microsoft Dynamics NAV 2016 -
Wine & Spirits,
Import & Distribution
Solution includes the following
seemlesly integrated functionality
by Pack...

Starter Pack

- Financial Management
 - > General Ledger
 - > Account Schedules
 - > General Ledger Allocations
 - > Budgets
 - > Multi-Company Consolidations
 - > Cash Flow Forecast
 - > Multiple Currencies
 - > Sales Tax
 - > Fixed Assets
 - > Fixed Asset Allocations
 - > Insurance
 - > Maintenance
 - > Reclassification
 - > Cash Management
 - > Bank Account Reconciliation
 - > Electronic Payments and Direct Debits
 - > Check Writing
- Supply Chain Management
 - > Sales & Receivables
 - > Sales Invoicing
 - > Alternate Bill-tos, Ship-tos
 - > Sales Return Management
 - > Purchases & Payables
 - > Drop Shipments
 - > Purchase Invoicing
 - > Purchase Line Discounting
 - > Purchase Order Management
 - > Requisition Management

Starter Pack (contd)

- > Inventory
 - > Item Cross Reference
 - > Item Substitutions
 - > Multiple Locations (SKUs)
 - > Bins
 - > Location Transfers
 - > Alternate Vendors
 - > Item Budgets
 - > Item Charges
- Marketing & Sales
 - > Contact Management
 - > Workflows
 - > Customer Management
- Microsoft Office 365 Integration
 - > Word/Excel/PDF Exports
 - > Microsoft Outlook Mail Logging

Extended Pack

- Financial Management
 - > General Ledger
 - > Intercompany Posting
 - > Responsibility Centers
 - > Cost Accounting
- Supply Chain Management
 - > Sales & Receivables
 - > Calendars
 - > Campaigns & Opportunities
 - > Inventory
 - > Cycle Counting
 - > Warehouse Management
 - > Picks & Put-Aways
 - > Warehouse Receipt & Shipment
 - > Automated Data Capture System
 - > Manufacturing...
 - > Service Management...

Wine & Spirits Pack

- Financial Management
 - > Taxes
 - > Beverage Tax
 - > Liquor/Alcohol Tax
 - > GADA Tax
 - > Gallonage Reporting
- Supply Chain Management
 - > Compliance
 - > Label Registration Tracking
 - > Price Filing
 - > Sales & Receivables
 - > Customer Chain Receivables
 - > Customer Delinquency
 - > Delivery Routing
 - > Inventory
 - > Bonded Warehouse
 - > Consignment Warehouse
 - > Customer Service Management
 - > Commitments
 - > Bill and Hold
 - > Product Allocations
 - > Purchasing
 - > Receipt/Container Consolidation
 - > Discount Pricing incl. Free Goods
 - > Sales Pricing
 - > Volume Discounting
 - > Customer Chain Pricing
 - > On/Premise v. Off/Premise Pricing
 - > Family Plans
 - > Mix & Match Pricing
 - > Free Goods
- System Integrations
 - > Depletion Reporting (BDN, Compli)
 - > Salesforce Automation (IndigoOlive)
 - > Warehouse Management System Integration (HighJump, Accellos)